



GERCHGROUP

Requirement profile for capital partners

The **GERCH**GROUP AG is a nationwide acting project developer. Currently the company is working all over Germany in 9 projects with a total project development volume of about 5 billion €. The focus is on the construction of rented housing and the development of hotel and office space. Furthermore, land development, for which **GERCH**GROUP creates planning permission for fallow land is becoming increasingly important.

The **GERCH**GROUP invests its own funds in its project developments and offers interested institutional investors and family offices attractive investment opportunities and partnerships. As a rule, the **GERCH**GROUP is looking for mezzanine capital starting at € 5.0 million. Depending on project size the required equity capital amounts to up to €100 million.

The project-specific investment period is usually between 12 and 36 months. Here a high single digit IRR (p.a.) is aimed for. Interest payments can also be made during the year.

Usually the project developments are sold to end investors during or after the realization. sold. There is also the possibility that the capital partner may incorporate the finished development into its inventory. In the course of land development, parcelled building plots can be sold already during the building permit process.

Your contact person

Dominique Gutschmann

GERCHGROUP AG

Cecilienpalais

Emmericher Straße 26

40474 Düsseldorf

Phone: 0211/301815 - 0

e-mail: d.gutschmann@gerchgroup.com

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